

<u>Forms/Schedules</u>	<u>Description</u>	<u>Fee</u>
Form 1040	Federal, Standard Deduction & 1 State	\$175.00 and up
Form 1040	Dependent return up to 3 W-2s	\$ 75.00 and up
Form 1040	Federal, Itemized Deduction & 1 State	\$225.00 and up
	Federal Itemized Deductions, 2+ States	\$275.00 and up \$
Schedules 1-6	Misc Income, Adjustments, Taxes & Credits	10.00 each
EIC	Earned Income Tax Credit	\$ 75.00
Schedule B	Interest & Dividends	\$ 15.00 and up
Schedule C	Self-Employment Income & Expenses Includes Schedule SE & Form 8829	\$175.00 & up
Schedule D/8949	Capital Gains and Losses	\$ 25.00 and up
Schedule E	Rental Property & K-1 Information	\$175.00 and up
Form K-1	Business Share of Income	\$ 15.00 and up
Schedule F	Farm Income	\$225.00 and up
Form 1095A	Health Insurance Marketplace Statement	\$ 35.00
Form 2441	Child/Dependent Care Credit	\$ 45.00 and up
Form 5695	Energy Credits	\$ 25.00 and up
Form 6251	Alternative Minimum Tax	\$ 20.00 and up
Form 8283	Non-Cash Contributions	\$ 25.00
Form 8606	Non-Deductible IRAs	\$ 25.00 and up
Form 8812	Add'l Child Tax Credit (refundable)	\$ 25.00 and up
Form 8863	Education Credits	\$ 35.00 and up
Form 8880	Retirement Savings Credit	\$ 20.00 and up
Form 8938	Specified Foreign Financial Assets	\$100.00 and up
Form 8962	Premium Tax Credit (health insurance) Form 1095-A req'd	\$ 45.00 and up
Form 9465	Installment Payment Request	NO CHARGE
NJ Form 2450	Excess DI/UI Refund	\$ 20.00 and up
NJ Bus-1/2	NJ Business Income Summary	\$ 15.00 and up
NJ PTR-1	Senior Citizen Property Tax Reimbursement Application	\$ 55.00 and up
Electronic Filing	Federal & State (all 50) Electronic Filing	NO CHARGE
2023 Audit Letter	Covers current year individual return federal or state audit letter	\$ 29.00/\$39.00
Protection	response for up to 3 years (\$39 with Sch C). Must be purchased at time of tax return preparation.	
Audit Response Letter	Audit Response Letter w/o 2023 Protection Coverage	\$ 75.00/hr
Business	WC Insurance Audits - remote/on site	\$ 75.00/\$150.00
	NJ LLC Business Formation includes business name search, EIN registration, NJ Certificate of Formation, Operating Agreement, business binder. Does not include \$125 NJ filing fee (cc req'd)	\$350.00
	Home Improvement Contractor Application. Does not include State fee of \$100.	\$75.00
	Service with a smile ☺	always free

Not a complete list of all Schedules & Forms

All fees for tax preparation are due upon completion of work and. Returns will not be electronically filed before payment. If you are not completely satisfied with your prepared return, you will not be charged. Any invoices that are outstanding past 10 days will be charged a Late Payment Fee of a MINIMUM of \$20 per month or partial month, until balance is paid in full.