

Rental Real Estate Checklist

↑ Name as shown on your tax return ↑				Contact Phone Number		
Physical Address of Rental Property				City	State	Zip Code
				Yes	No	
Date of Purchase	Purchase Price	Fair Rental Days	Personal Use Days	Qualified Joint Venture		
<input type="checkbox"/> Single Family		<input type="checkbox"/> Multi-Family		<input type="checkbox"/> Vacation/Short-Term		
				<input type="checkbox"/> Commercial		
				<input type="checkbox"/> Land		
Type of Property						

Are you a real estate professional? Yes No

Did you make any payments that would require you to file Form(s) 1099? Yes No

If yes, did or will you file Form(s) 1099? Yes No

INCOME

Rents Received	
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EXPENSES

Advertising	
Auto & travel, cost or annual mileage	
Cleaning & maintenance	
Commissions	
Insurance	
Legal & other professional fees	
Management fees / HOA fees	
Mortgage interest	
Other interest	

Repairs	
Supplies	
Taxes	
Utilities	
List any other costs below	

COMMENTS / QUESTIONS / NOTES