

<u>Forms/Schedules</u>	<u>Description</u>	<u>Fee</u>
Form 1040	LOW INCOME SENIORS Federal, Standard Deduction & 1 State	\$200.00 and up
Form 1040	Federal, Standard Deduction & 1 State	\$225.00 and up
Form 1040	Dependent return up to 3 W-2s	\$ 95.00 and up
Form 1040	Federal, Itemized Deduction & 1 State (+\$75 add'l states)	\$275.00 and up
Schedules 1-6	Misc Income, Adjustments, Taxes & Credits	\$ 15.00 each
EIC	Earned Income Tax Credit	\$ 95.00
Schedule B	Interest & Dividends	\$ 20.00 and up
Schedule C	Self-Employment Income & Expenses Includes Schedule SE, Form 8829 (use of home office) & QBID (qualifying business deduction)	\$235.00 & up
Schedule D/8949	Capital Gains and Losses	\$ 45.00 and up
Schedule E	Rental Property & K-1 Information	\$195.00 and up
Form K-1	Business Share of Income	\$ 75.00 and up
Form 1095A	Health Insurance Marketplace Statement	\$ 65.00
Form 2441	Child/Dependent Care Credit	\$ 75.00 and up
Form 5695	Energy Credits	\$ 35.00 and up
Form 6251	Alternative Minimum Tax	\$ 30.00 and up
Form 8283	Non-Cash Contributions	\$ 25.00
Form 8812	Add'l Child Tax Credit (refundable)	\$ 25.00 and up
Form 8863	Education Credits	\$ 45.00 and up
Form 8880	Retirement Savings Credit	\$ 20.00 and up
Form 8938	Specified Foreign Financial Assets	\$100.00 and up
Form 8962	Premium Tax Credit (health insurance) Form 1095-A req'd	\$ 45.00 and up
Form 9465	Installment Payment Request	\$ 135
NJ PAS-1	NJ NEW Application for Property Tax Relief	\$ 75.00 and up
Electronic Filing	Federal & State (all 50) Electronic Filing	NO CHARGE
2024 Audit Letter Protection Coverage	Covers current year individual return federal or state audit letter response for up to 3 years (individual/w-Sch C). Must be purchased at time of tax return preparation.	\$ 29.00/\$49.00
Audit Response Letter Business	Without 2024 Audit Letter Protection Coverage -WC Insurance Audits - remote/on site -NJ LLC Business Formation includes business name search, EIN registration, NJ Certificate of Formation, Operating Agreement, business binder. Does not include \$125 NJ filing fee (cc req'd) -Profit & Loss Statement (discounted with Bank Rec's) -Bank Reconciliations (monthly/quarterly/annual) applicable for 4-page or less bank statements -Home Improvement Contractor Application. Does not include State fee of \$100.	\$ 75.00/hr \$175.00/\$250.00 \$450.00 200.00 \$150/\$400/\$1,550 \$95.00
Service with a smile ☺		always free

Not a complete list of all Schedules & Forms: All fees for tax preparation are due upon completion of work and. Returns will not be electronically filed before payment. If you are not completely satisfied with your prepared return, you will not be charged. Any invoices that are outstanding past 10 days will be charged a Late Payment Fee of a MINIMUM of \$20 per month or partial month, until balance is paid in full.